Name of Council Member

Endorsement

CONTESTED APPOINTMENTS

Budget and Fiscal Affairs Advisory Committee (2-year term) 1 Citizen Member

 Tom Gates
 Cynthia Long
 Aminata Ly
 Emilygrace Mate
 Ira Sockowitz

*incumbent

Profile

FOR PUBLIC INFORMATION

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New Applicant or Current Member

R New Applicant	
Tom	Gates
First Name	Last Name
Email Address	
Date of Birth	
Place of Birth	

Home Address

Street Address		Suite or Apt	
			22301
City		State	Postal Cod
Primary Phone	Alternate Phone	-	
Metro Washington Council of Governments	Deputy Executive Director		
Employer	Job Title		

Applicants may only apply for **ONE** board/commission/committee at a time.

Which Boards would you like to apply for?

Type of Position/Role

Board of Directors

Demographics

Do you currently live in the City of Alexandria?

⊙ Yes ⊖ No

If yes, how long?

5 Years (2009-2014) and 2019 to Present

Have you ever attended a meeting of the Board or Commission for which you are applying?

⊙ Yes ⊂ No

Have you ever served the City of Alexandria in any capacity?

Yes C No

If yes, please explain

Employed by the City from February 2009 through December 2014 as Deputy City Manager

Question applies to Budget And Fiscal Affairs Advisory Committee

Are you a resident of and residing in the City of Alexandria and will continue to do so during the term of appointment?

Question applies to Budget And Fiscal Affairs Advisory Committee Are you an officer or director of any organization that receives appropriations or grants through the City of Alexandria?

€ Yes € No

Interests & Experiences

Statement of Interest/Why You Should Be Appointed

I have interest in the effective and efficient use of public resources to develop, sustain and enhance communities. I have considerable professional experience working in local government budgeting and finance including experience as a Budget and Finance Director. I have also served as a City/County Administrator where responsibilities included oversight of financial operations. I worked for the City of Alexandria for approximately six years and have a good understanding of the City's financial operations. I have a significant understanding of how well crafted budgets and fiscal plans contribute to the economic and social vitality of a community. I am cognizant of the fiscal constraints under which local governments function as they seek to deliver quality public services. My interest in appointment to BFAC is to use my background and knowledge of local government fiscal management to the continued good efforts of the City.

Are you currently a member of a City Board, Commission, Committee or Authority?

○ Yes ⊙ No

If yes, please list the board:

How many terms have you served on this board?

If you have served more than two consecutive terms on this board, please state the specific qualifications you possess which merit consideration for continued service:

Have you applied for a position on a City Board, Commission, Committee or Authority in the last six months?

○ Yes ⊙ No

If yes, please state the names of the boards for which you have applied

Upload a Resume

Are you now paid by the City of Alexandria?

○ Yes ⊙ No

If yes, please state your department, job title, and describe your duties:

Do any of your immediate relatives or business associates now serve the City of Alexandria in any capacity?

• Yes
• No

If yes, please explain:

My spouse (Laura Gates) is employed as the Administrative Division Chief for the City of Alexandria Public Libraries

Attendance Requirements: Sec. 2-4-7 of the City Code requires appointees to attend at least 75% of the yearly committee meetings. Absences may be excused because of personal illness or serious illness of members of the immediate family, death of a family member, unscheduled business trips and emergency work assignments only. All other absences are recorded as unexcused. In light of the aforementioned statement, will you be able to attend at least 75% of the regular meetings of the board which you may be appointed?

€ Yes € No

If applicable, will you comply with the provisions of the City's conflict of interest requirements in City Ordinance 2867?

⊙ Yes ⊖ No

EDUCATIONAL BACKGROUND (Please list certificates, diplomas, degrees, seminars, etc.):

Bachelor's Degree - University of Maryland - Government and Politics Master's Degree - University of South Carolina and Clemson University - Public Administration

SUMMARY OF WORK AND PRACTICAL EXPERIENCE (Please list titles and duties for the past five years):

Deputy Executive Director, Programs and Operations- Metropolitan Washington Council of Governments County Administrator - Roanoke County Virginia

REFERENCES (Please list names and addresses of four references that you have contacted and support your application).

Non-Discrimination Data Supplemental Questions

By submitting this application electronically, I hereby certify that all information contained herein is true and complete and that the transaction will be subject to the Virginia Uniform Electronic Transactions Act..

Personal Data Record Form

Profile

FOR PUBLIC INFORMATION

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New Applicant or Current Member

Vew Applicant	
Cynthia	Long
First Name	Last Name
Email Address	
Date of Birth	

Place of Birth

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Home Address

Street Address		Suite or Apt	
			22304
City		State	Postal Code
Primary Phone	Alternate Phone		
USDA Employer	Deputy Administrator Job Title		

Applicants may only apply for <u>ONE</u> board/commission/committee at a time.

Which Boards would you like to apply for?

Demographics

Do you currently live in the City of Alexandria?

Yes
 No
 No

If yes, how long?

20 years

Have you ever attended a meeting of the Board or Commission for which you are applying?

○ Yes ⊙ No

Have you ever served the City of Alexandria in any capacity?

C Yes C No

If yes, please explain

Question applies to Budget And Fiscal Affairs Advisory Committee

Are you a resident of and residing in the City of Alexandria and will continue to do so during the term of appointment?

⊙ Yes ∩ No

Question applies to Budget And Fiscal Affairs Advisory Committee

Are you an officer or director of any organization that receives appropriations or grants through the City of Alexandria?

○ Yes ⓒ No

Interests & Experiences

Statement of Interest/Why You Should Be Appointed

I am a longtime resident of Alexandria with a deep commitment to the city, and to public service. Based on my 30 years of experience in federal budget and program management, I have a keen understanding of the real-world impact of resource allocation decisions. I have extensive experience in developing, analyzing and executing multimillion dollar administrative budgets. As a federal senior executive, I understand how to assess, question, and interpret technical budget information and recommendations prepared by agency staff. I am an experienced collaborator and negotiator and am able to present persuasive arguments for my perspective, as well as take in new information and the perspective of others in order to find a resolution to challenges. I believe these qualities would serve the Budget and Fiscal Affairs Advisory Committee well.

Cynthia Long

Are you currently a member of a City Board, Commission, Committee or Authority?

C Yes C No

If yes, please list the board:

How many terms have you served on this board?

If you have served more than two consecutive terms on this board, please state the specific qualifications you possess which merit consideration for continued service:

NA

Have you applied for a position on a City Board, Commission, Committee or Authority in the last six months?

C Yes C No

If yes, please state the names of the boards for which you have applied

Upload a Resume

Are you now paid by the City of Alexandria?

○ Yes ⊙ No

If yes, please state your department, job title, and describe your duties:

Do any of your immediate relatives or business associates now serve the City of Alexandria in any capacity?

C Yes C No

If yes, please explain:

Attendance Requirements: Sec. 2-4-7 of the City Code requires appointees to attend at least 75% of the yearly committee meetings. Absences may be excused because of personal illness or serious illness of members of the immediate family, death of a family member, unscheduled business trips and emergency work assignments only. All other absences are recorded as unexcused. In light of the aforementioned statement, will you be able to attend at least 75% of the regular meetings of the board which you may be appointed?

C Yes C No

If applicable, will you comply with the provisions of the City's conflict of interest requirements in City Ordinance 2867?

c Yes ⊂ No

EDUCATIONAL BACKGROUND (Please list certificates, diplomas, degrees, seminars, etc.):

Masters in Public Affairs, Princeton University Bachelors of Arts, Economics, University of Notre Dame

SUMMARY OF WORK AND PRACTICAL EXPERIENCE (Please list titles and duties for the past five years):

Food and Nutrition Service, US Department of Agriculture Deputy Administrator, Child Nutrition Programs 2014-present Duties: Lead \$23 billion federal Child Nutrition programs, directing staff over 100 professionals on policy, operations, technical assistance and communications including the School Lunch and Breakfast Programs, Child and Adult Care Food Program, Summer Food Service Program and Fresh Fruit and Vegetable Program, supporting 30 million children daily. Develop and implement legislative, regulatory, and budget priorities for these programs; represent USDA with Congressional, federal, State, local, and private sector stakeholders; and ensure oversight of staff performance, development, and recognition. Award and manage over \$70 million annually in grants/contracts.

REFERENCES (Please list names and addresses of four references that you have contacted and support your application).

Non-Discrimination Data Supplemental Questions

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New Applicant or Current Member

Rew Applicant	
Aminata	Ly
First Name	Last Name
Email Address	
Date of Birth	

Place of Birth

Home Address

Street Address		Suite or Apt	
			22311
City		State	Postal Code
Primary Phone	Alternate Phone		
Employer	Job Title		

Applicants may only apply for ONE board/commission/committee at a time.

Which Boards would you like to apply for?

Demographics

Do you currently live in the City of Alexandria?

· Yes · No

If yes, how long?

25 years

Have you ever attended a meeting of the Board or Commission for which you are applying?

C Yes ⊙ No

Have you ever served the City of Alexandria in any capacity?

C Yes ⓒ No

If yes, please explain

Question applies to Budget And Fiscal Affairs Advisory Committee

Are you a resident of and residing in the City of Alexandria and will continue to do so during the term of appointment?

⊙ Yes ○ No

Question applies to Budget And Fiscal Affairs Advisory Committee

Are you an officer or director of any organization that receives appropriations or grants through the City of Alexandria?

C Yes € No

Interests & Experiences

Statement of Interest/Why You Should Be Appointed

I have been a resident and student of Alexandria for over 25 years, where I have attended Elementary, Middle and High School. I have been in the Accounting/Finance industry for over 15 years with extensive experience in budgeting and fiscal year forecasting. I am a certified tax preparer and have volunteered with the Alexandria City Human Services to provide free tax help for low-to-moderate income families who needed assistance preparing their tax returns and tax counseling. I have served on the Northern Virginia Urban League Young Professionals Network Board as Secretary and Treasurer for 4 consecutive years. Are you currently a member of a City Board, Commission, Committee or Authority?

C Yes C No

If yes, please list the board:

How many terms have you served on this board?

If you have served more than two consecutive terms on this board, please state the specific qualifications you possess which merit consideration for continued service:

Have you applied for a position on a City Board, Commission, Committee or Authority in the last six months?

C Yes C No

If yes, please state the names of the boards for which you have applied

Upload a Resume

Are you now paid by the City of Alexandria?

○ Yes ⊙ No

If yes, please state your department, job title, and describe your duties:

Do any of your immediate relatives or business associates now serve the City of Alexandria in any capacity?

C Yes C No

If yes, please explain:

Attendance Requirements: Sec. 2-4-7 of the City Code requires appointees to attend at least 75% of the yearly committee meetings. Absences may be excused because of personal illness or serious illness of members of the immediate family, death of a family member, unscheduled business trips and emergency work assignments only. All other absences are recorded as unexcused. In light of the aforementioned statement, will you be able to attend at least 75% of the regular meetings of the board which you may be appointed?

⊙ Yes ○ No

If applicable, will you comply with the provisions of the City's conflict of interest requirements in City Ordinance 2867?

C Yes C No

EDUCATIONAL BACKGROUND (Please list certificates, diplomas, degrees, seminars, etc.):

Masters in Business Management, Harvard University Bachelor in Accounting, George Mason University Certificate in Strategic Management, Harvard University Certified Tax Preparer

SUMMARY OF WORK AND PRACTICAL EXPERIENCE (Please list titles and duties for the past five years):

*Senior Billing Accountant- Preparing monthly government invoices, reviewing client accounts, ensured adherence to all relevant standards and principles of GAAP and FAR. *Senior Project Accountant-Reviewed government contracts for billing purposes, Analyzed contracts yearly budgets, Interacted with Project Management team to ensure continues compliance with Federal Government contracts and invoicing. *Senior Financial Accountant- Ensured the general ledger was maintained monthly, recorded journal entries and other accounting functions for month-end reconciliations of accounts. Assisted in preparation of tax returns including federal/state income, sales and personal property.

REFERENCES (Please list names and addresses of four references that you have contacted and support your application).

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New Applicant or Current Member

New Applicant			
Emilygrace	Mate		
First Name	Last Name		
Email Address	25		
Date of Birth			

Place of Birth

Benergen and and an

Home Address

Street Address		Suite or Apt	
City		State	22314 Postal Code
Primary Phone	Alternate Phone		
FCM	Director		
Employer	Job Title		

Applicants may only apply for **ONE** board/commission/committee at a time.

Which Boards would you like to apply for?

Type of Position/Role

Citizen

Demographics

Do you currently live in the City of Alexandria?

€ Yes € No

If yes, how long?

2.5 years

Have you ever attended a meeting of the Board or Commission for which you are applying?

○ Yes ⓒ No

Have you ever served the City of Alexandria in any capacity?

C Yes ⊙ No

If yes, please explain

Question applies to Budget And Fiscal Affairs Advisory Committee

Are you a resident of and residing in the City of Alexandria and will continue to do so during the term of appointment?

⊙ Yes ⊂ No

Question applies to Budget And Fiscal Affairs Advisory Committee

Are you an officer or director of any organization that receives appropriations or grants through the City of Alexandria?

C Yes ∩ No

Interests & Experiences

Statement of Interest/Why You Should Be Appointed

I have an undergraduate degree in Corporate Finance as well as Financial Services. I was a financial analyst for over 5 years and have 16 years of process improvement experience (certified Master Black Belt) working with many finance and accounting groups both in and out of government on process improvements. I have managed the planning, funding, and execution of budgets as a program manager, built and executed the budget when I ran my own LLC, and assisted in overseeing and participating in the Department of the Navy's budgeting process. At the Department of the Navy, I assisted in drafting and writing the fiscal guidance which was based on the strategy and goals for the Department, which I also help draft. In my current role, I work with both private and public companies to support productivity plays, which examine the use of funds and how to achieve yearly savings for organizations. I am interested in serving in my community and believe given my background and experience, I would be able to contribute meaningfully to this committee.

Are you currently a member of a City Board, Commission, Committee or Authority?

○ Yes ⊙ No

If yes, please list the board:

How many terms have you served on this board?

0

If you have served more than two consecutive terms on this board, please state the specific qualifications you possess which merit consideration for continued service:

Have you applied for a position on a City Board, Commission, Committee or Authority in the last six months?

€ Yes ⊖ No

If yes, please state the names of the boards for which you have applied

Criminal Justice Reform Board

Upload a Resume

Are you now paid by the City of Alexandria?

C Yes C No

If yes, please state your department, job title, and describe your duties:

Do any of your immediate relatives or business associates now serve the City of Alexandria in any capacity?

C Yes ⊙ No

Emilygrace Mate

Attendance Requirements: Sec. 2-4-7 of the City Code requires appointees to attend at least 75% of the yearly committee meetings. Absences may be excused because of personal illness or serious illness of members of the immediate family, death of a family member, unscheduled business trips and emergency work assignments only. All other absences are recorded as unexcused. In light of the aforementioned statement, will you be able to attend at least 75% of the regular meetings of the board which you may be appointed?

C Yes C No

If applicable, will you comply with the provisions of the City's conflict of interest requirements in City Ordinance 2867?

⊙ Yes ○ No

EDUCATIONAL BACKGROUND (Please list certificates, diplomas, degrees, seminars, etc.):

M.B.A. (Marketing) M.S. in Strategic Technology Intelligence B.S. (Corporate Finance and Financial Services) Human Centered Design (HCD) Instructor Graduate Certificate in Entrepreneurship Graduate Certificate in Legislative Studies

SUMMARY OF WORK AND PRACTICAL EXPERIENCE (Please list titles and duties for the past five years):

Consultant - Assists clients in finding and driving cost productivity through optimization of an organization's operational design and scale, business process improvement, global talent strategy, technology and procurement optimization, and real estate rationalization Chief of Staff to the Secretary of the Navy - Worked across the national security arena on the Secretary's behalf to shape policies, programs, and outcomes to advance DoN priorities. Consultant - Provided environmental assessments, development of corporate strategic plans, identification of business operations improvements and creation of business development plans

REFERENCES (Please list names and addresses of four references that you have contacted and support your application).

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New Applicant or Current Member

New Applicant		
Ira	Sockowitz	
First Name	Last Name	
Email Address		
Date of Birth		

Place of Birth

	 ······································
	·

Home Address

Street Address		Suite or Apt	
			22314
Dity		State	Postal Code
Primary Phone	Alternate Phone		
HFG Enterprises, Inc.	President		
mployer	Job Title		

Applicants may only apply for **<u>ONE</u>** board/commission/committee at a time.

Which Boards would you like to apply for?

Type of Position/Role

Citizen

Demographics

Do you currently live in the City of Alexandria?

If yes, how long?

7 years, 9 months

Have you ever attended a meeting of the Board or Commission for which you are applying?

∩ Yes ⊙ No

Have you ever served the City of Alexandria in any capacity?

C Yes € No

If yes, please explain

Question applies to Budget And Fiscal Affairs Advisory Committee Are you a resident of and residing in the City of Alexandria and will continue to do so during the term of appointment?

Question applies to Budget And Fiscal Affairs Advisory Committee Are you an officer or director of any organization that receives appropriations or grants through the City of Alexandria?

C Yes C No

Interests & Experiences

Statement of Interest/Why You Should Be Appointed

As you will see form my resume I have considerable experience in budgeting, taxation, bonding, and economic development, having served in the Mayor's offices of both New York City and Washington, DC as well as economic and workforce development in federal agencies. I am a published author of a law review article on property taxation systems and equity. I would like to engage in my own local government processes without having to run for office and thus offer my skills and experience to furthering the continued growth of Alexandria.

Are you currently a member of a City Board, Commission, Committee or Authority?

C Yes C No

If yes, please list the board:

N/A

How many terms have you served on this board?

N/A

If you have served more than two consecutive terms on this board, please state the specific qualifications you possess which merit consideration for continued service:

N/A

Have you applied for a position on a City Board, Commission, Committee or Authority in the last six months?

If yes, please state the names of the boards for which you have applied

N/A

Upioad a Resume

Are you now paid by the City of Alexandria?

C Yes ⊙ No

If yes, please state your department, job title, and describe your duties:

N/A

Do any of your immediate relatives or business associates now serve the City of Alexandria in any capacity?

If yes, please explain:

N/A

Attendance Requirements: Sec. 2-4-7 of the City Code requires appointees to attend at least 75% of the yearly committee meetings. Absences may be excused because of personal illness or serious illness of members of the immediate family, death of a family member, unscheduled business trips and emergency work assignments only. All other absences are recorded as unexcused. In light of the aforementioned statement, will you be able to attend at least 75% of the regular meetings of the board which you may be appointed?

Yes
 No
 No

If applicable, will you comply with the provisions of the City's conflict of interest requirements in City Ordinance 2867?

⊙ Yes ⊂ No

EDUCATIONAL BACKGROUND (Please list certificates, diplomas, degrees, seminars, etc.):

JurisDoctorate - Albany Law School 1988 Master of Public Administration - Baruch College (incomplete; left to accept Presidential appointment) Bachelor of Arts - Binghamton University 1982

SUMMARY OF WORK AND PRACTICAL EXPERIENCE (Please list titles and duties for the past five years):

Last five years - President, HFG Enterprises, a full service public affairs firm providing legislative, regulatory, strategic, and communications counsel and representational services to clients in the government, corporate, and philanthropic sectors. After publishing an extensive law review article on property taxation systems and equity covering 200 years of New York State legislation and court cases, I gained considerable experience in budgeting, taxation, bonding, and economic development as Legislative Counsel and Senior Tax analyst at New York City's Office of Management & Budget. More recently, I was the principal author of, and led the negotiations with the City Council for passage of, the \$1.2 billion legislation to finance the master plan for the Near Southeast waterfront and return baseball to Washington, D.C. that included a special gross receipt tax, a tax increment finance district, and over \$650 million in bonding authority. I also helped negotiate the fiscal aspects for the \$1.1 billion redevelopment of City Center, the former site of the D.C.Convention Center.

REFERENCES (Please list names and addresses of four references that you have contacted and support your application).

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