

The Alexandria Office of Housing's January 2018 Annual Apartment Survey and data provided by Delta Associates indicate that Alexandria's rents have increased over the last year in most markets. From January 2017 to January 2018 the survey indicated an increase in City-wide rents of 4.3 percent with increases by bedroom size of between 1.8 percent in two bedroom units to 9.1 percent in three bedroom units.

Year-end data for 2016 and 2017 provided by Delta Associates similarly indicated slight decreases in three submarkets and increases in two. The City's Annual Apartment Survey collects data for all multifamily apartments in buildings with ten or more units. Delta Associates collects data on a sample of apartment complexes by submarket.

**City-Wide Apartment Survey Average Rents****Table A**

Date	Vacancy	Efficiency	1BR	2BR	3Br	City-wide
1/16	3.96%	\$1,235	\$1,583	\$1,968	\$2,043	\$1,705
1/17	4.33%	\$1,319	\$1,641	\$2,016	\$2,082	\$1,760
1/18	2.0%	\$1,369	\$1,708	\$2,053	\$2,272	\$1,837

Source: Office of Housing

**Delta Associates Year End Report for 2016 and 2017****Table B**

	Vacancy		Effective Rent	
	2016	2017	2016	2017
Alexandria/Arlington Garden A	4.5%	3.6%	\$1,914	\$1,939
Alexandria High Rise Class A	3.4%	3.6%	\$2,137	\$2,103
Old Town Alexandria Garden B	0.6%	1.4%	\$1,528	\$1,506
West Alexandria Garden B	2.4%	4.3%	\$1,628	\$1,566
West Alexandria High B	3.3%	4.4%	\$1,516	\$1,572

**Delta Associates First Quarter 2018****Table C**

First Quarter 2018	Vacancy		Effective Rent	
	2017	2018	2017	2018
Alexandria/Arlington Garden A	3.4%	3.7%	\$1,958	\$1,957
Alexandria High Rise Class A	3.5%	3.5%	\$2,092	\$2,093
Old Town Alexandria Garden B	1.3%	1.1%	\$1,525	\$1,560
West Alexandria Garden B	2.2%	3.2%	\$1,581	\$1,581
West Alexandria High B	2.1%	4.5%	\$1,551	\$1,611

Source: Delta Associates