

The Alexandria Office of Housing's January 2016 Annual Apartment Survey and data provided by Delta Associates indicate that Alexandria's rental market is strong and rents are increasing. From January 2015 to January 2016 the Office of Housing survey indicated an increase in City-wide rents of 6.8 percent with increases by bedroom size of between 2.5 percent in efficiency units to 7.5 percent in two bedroom units.

Year-end data for 2014 and 2015 provided by Delta Associates similarly indicate increases in all Alexandria markets. The City's Annual Apartment Survey collects data for all multifamily apartments in buildings with ten or more units.

Table A - City-Wide Apartment Survey Average Rents

Date	Vacancy	Efficiency	1BR	2BR	3Br	City-wide
1/14	3.59%	\$1,108	\$1,399	\$1,753	\$1,903	\$1,525
1/15	3.19%	\$1,204	\$1,474	\$1,830	\$1,925	\$1,596
1/16	3.96%	\$1,235	\$1,583	\$1,968	\$2,043	\$1,705

Source: Office of Housing

Table B - Delta Associates Year End Report for 2014 and 2015

	Vacancy		Effective Rent	
	2014	2015	2014	2015
Alexandria/Arlington Garden A	3.0%	4.9%	\$1,842	\$1,853
Alexandria High Rise Class A	5.3%	5.5%	\$2,011	\$2,080
Old Town Alexandria Garden B	1.5%	1.3%	\$1,443	\$1,485
West Alexandria Garden B	3.0%	5.0%	\$1,467	\$1,533
West Alexandria High B	2.5%	2.3%	\$1,459	\$1,533

Source: Delta Associates