

**Personal Data Record Form****Profile****FOR PUBLIC INFORMATION**

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**New Applicant or Current Member**☒ New Applicant

Luis

First Name

Lopez Stipes

Last Name

Email Address

**Date of Birth****Place of Birth****Home Address**

Street Address

Suite or Apt

City

State

22307

Postal Code

Primary Phone

Alternate Phone

City First Bank

Employer

Assistant Vice President

Job Title

Applicants may only apply for **ONE** board/commission/committee at a time. DUPLICATE APPLICATIONS WILL NOT BE CONSIDERED.

**Which Boards would you like to apply for?**

Budget And Fiscal Affairs Advisory Committee: Submitted

Type of Position/Role

Member

Demographics

Do you currently live in the City of Alexandria?

☐ Yes ☒ No

If yes, how long?

Have you ever attended a meeting of the Board or Commission for which you are applying?

☒ Yes ☐ No

Have you ever served the City of Alexandria in any capacity?

☐ Yes ☒ No

If yes, please explain

Question applies to Budget And Fiscal Affairs Advisory Committee

Are you a resident of and residing in the City of Alexandria and will continue to do so during the term of appointment?

☐ Yes ☒ No

Question applies to Budget And Fiscal Affairs Advisory Committee

Are you an officer or director of any organization that receives appropriations or grants through the City of Alexandria?

☐ Yes ☒ No

Interests & Experiences

## Statement of Interest/Why You Should Be Appointed

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I have lived between DC and Northern Virginia for almost 12 years, starting in Braddock Road in 2010 as an intern on the Hill. The City of Alexandria is where most of my life currently revolves around, given the restaurants, the church I attend, the stores, and the local bookstore. Although I live in Belle Haven that's a few minutes away, the true center of the community ecosystem is the City of Alexandria. I will continue to live here for many years to come and actually thought I lived within the city limits given I'm still in Alexandria. Based on my professional and educational experience I could contribute greatly to BFAAC, in great part because I have already advised governments in large distress situations. I have worked on debt, fiscal, and operational restructuring through different lenses. One is from a policy standpoint in the U.S. House of Representatives, working to get legislation passed for Puerto Rico to get a mechanism for it to restructure its debt, and later through a consulting firm, working with a large government of over 100 agencies on restructuring their debt, operations and the utility company, totaling over \$70 billion in outstanding debt at the time. I've seen how Puerto Rico, where I grew up, changed over the years because of the deteriorating financial situation at the government level, and although the City of Alexandria is currently in a healthy financial position regarding its debt, I would like to contribute through this committee by providing input and assist in the City not changing its course of success. However, there are challenges the city faces with retail centers that are no longer operating how they used to and the city will continue to work on how to adequately pivot or repurpose those areas. As I'm currently a community development banker, I work with underserved communities in commercial loans, which have in many cases revitalized areas and improved the conditions in neighborhoods. I greatly appreciate the opportunity and consideration as I look forward to further discussing with your group how I could further contribute to the Committee's goals.

## Are you currently a member of a City Board, Commission, Committee or Authority?

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☐ Yes ☒ No

If yes, please list the board:

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How many terms have you served on this board?

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If you have served more than two consecutive terms on this board, please state the specific qualifications you possess which merit consideration for continued service:

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Have you applied for a position on a City Board, Commission, Committee or Authority in the last six months?

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☐ Yes ☐ No

If yes, please state the names of the boards for which you have applied

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Upload a Resume

Are you now paid by the City of Alexandria?

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☐ Yes ☒ No

If yes, please state your department, job title, and describe your duties:

Do any of your immediate relatives or business associates now serve the City of Alexandria in any capacity?

☐ Yes ☒ No

If yes, please explain:

**Attendance Requirements: Sec. 2-4-7 of the City Code requires appointees to attend at least 75% of the yearly committee meetings. Absences may be excused because of personal illness or serious illness of members of the immediate family, death of a family member, unscheduled business trips and emergency work assignments only. All other absences are recorded as unexcused. In light of the aforementioned statement, will you be able to attend at least 75% of the regular meetings of the board which you may be appointed?**

☒ Yes ☐ No

If applicable, will you comply with the provisions of the City's conflict of interest requirements in City Ordinance 2867?

☒ Yes ☐ No

**EDUCATIONAL BACKGROUND (Please list certificates, diplomas, degrees, seminars, etc.):**

Masters in Business Administration (MBA) - University of Notre Dame Graduate Certificate in Budgeting and Finance - Georgetown University Bachelors in Business Administration (BBA) - Interamerican University of Puerto Rico

**SUMMARY OF WORK AND PRACTICAL EXPERIENCE (Please list titles and duties for the past five years):**

Community development banker and real estate portfolio manager with ten years of combined experience between the private and public sectors. Prior experience in non-profit board, working with community stakeholders on policy issues, as well as organizational and government debt restructuring, advising governments and public sector clients through fast-paced distress situations. Proven track record in banking and public policy, which include policy efforts in the U.S. Congress and the U.S. Small Business Administration. City First Bank - Assistant Vice President - 2 years (current) Real Estate Portfolio - Vice President - 4+ years (also current) Ankura Consulting - Senior Associate - 2 years U.S. Small Business Administration - Advisor and Loan Specialist - less than one year U.S. House of Representatives - Legislative Aide- 4+ years

**REFERENCES (Please list names and addresses of four references that you have contacted and support your application).**

**Non-Discrimination Data Supplemental Questions**

Luis Lopez Stipes

By submitting this application electronically, I hereby certify that all information contained herein is true and complete and that the transaction will be subject to the Virginia Uniform Electronic Transactions Act..

SUBMISSION OF THIS PAGE IS VOLUNTARY

Confidential - NOT FOR PUBLIC INFORMATION

Non-Discrimination Data Supplemental Questions  
For Applications to City Boards, Commissions, and Committees

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The HRC's main role is to ensure discrimination does not occur in our city based on race, color, sex, religion, ancestry, national origin, marital status, familial status, age, sexual orientation or disability with respect to housing, employment, public accommodations, health and social services, education, credit or city contracts.

Date of Application

Ethnicity

Gender

Sexual Orientation

For what Board, Commission, Committee, or Authority are you applying?

Do you live in the City of Alexandria?

Do you have Disability?

If yes, briefly describe the disability?

How did you learn of the vacancy for which your applying?

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**New Applicant or Current Member**☒ New Applicant

Julio

First Name

Ramirez

Last Name

Email Address

**Date of Birth****Place of Birth****Home Address**

Street Address

Suite or Apt

City

State

22314

Postal Code

Primary Phone

Alternate Phone

NV5

Employer

Vice President of Finance

Job Title

Applicants may only apply for **ONE** board/commission/committee at a time.

**Which Boards would you like to apply for?**

Budget And Fiscal Affairs Advisory Committee: Submitted

## Type of Position/Role

CITIZEN

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## Demographics

Do you currently live in the City of Alexandria?

☒ Yes ☐ No

If yes, how long?

9

Have you ever attended a meeting of the Board or Commission for which you are applying?

☐ Yes ☒ No

Have you ever served the City of Alexandria in any capacity?

☐ Yes ☒ No

If yes, please explain

Question applies to Budget And Fiscal Affairs Advisory Committee

Are you a resident of and residing in the City of Alexandria and will continue to do so during the term of appointment?

☒ Yes ☐ No

Question applies to Budget And Fiscal Affairs Advisory Committee

Are you an officer or director of any organization that receives appropriations or grants through the City of Alexandria?

☐ Yes ☒ No

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## Interests & Experiences

Statement of Interest/Why You Should Be Appointed

I'm interested in becoming more involved with my community. I've worked in finance for the past 13 years. I think this may be a nice way to combine my interests and skill set.

Are you currently a member of a City Board, Commission, Committee or Authority?

☐ Yes ☒ No



If yes, please list the board:

How many terms have you served on this board?

If you have served more than two consecutive terms on this board, please state the specific qualifications you possess which merit consideration for continued service:

Have you applied for a position on a City Board, Commission, Committee or Authority in the last six months?

☐ Yes ☒ No

If yes, please state the names of the boards for which you have applied

Upload a Resume

Are you now paid by the City of Alexandria?

☐ Yes ☒ No

If yes, please state your department, job title, and describe your duties:

Do any of your immediate relatives or business associates now serve the City of Alexandria in any capacity?

☐ Yes ☒ No

If yes, please explain:

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☒ Yes ☐ No

If applicable, will you comply with the provisions of the City's conflict of interest requirements in City Ordinance 2867?

☒ Yes ☐ No

**EDUCATIONAL BACKGROUND (Please list certificates, diplomas, degrees, seminars, etc.):**

UC Berkeley - B.S in Business Administration and Economics University of Chicago - MBA

**SUMMARY OF WORK AND PRACTICAL EXPERIENCE (Please list titles and duties for the past five years):**

VP Finance - NV5 / Quantum Spatial (2015 - Present) Sr. Finance Officer - Delta Education (2010-2015)

**REFERENCES (Please list names and addresses of four references that you have contacted and support your application).**

[Redacted]

**Non-Discrimination Data Supplemental Questions**

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**Date of Application**

[Redacted]

Ethnicity

Gender

Sexual Orientation

For what Board, Commission, Committee, or Authority are you applying?

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Do you have Disability?

If yes, briefly describe the disability?

How did you learn of the vacancy for which your applying?

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**New Applicant or Current Member**☒ New Applicant

Zoe

First Name

Yang

Last Name

Email Address

**Date of Birth****Place of Birth****Home Address**

Street Address

Suite or Apt

City

State

22314

Postal Code

Primary Phone

Alternate Phone

IADR

Employer

accounting manager

Job Title

Applicants may only apply for **ONE** board/commission/committee at a time. DUPLICATE APPLICATIONS WILL NOT BE CONSIDERED.

**Which Boards would you like to apply for?**

Budget And Fiscal Affairs Advisory Committee: Submitted

## Type of Position/Role

committee member

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## Demographics

Do you currently live in the City of Alexandria?

☒ Yes ☐ No

If yes, how long?

1 year

Have you ever attended a meeting of the Board or Commission for which you are applying?

☐ Yes ☒ No

Have you ever served the City of Alexandria in any capacity?

☐ Yes ☒ No

If yes, please explain

Question applies to Budget And Fiscal Affairs Advisory Committee

Are you a resident of and residing in the City of Alexandria and will continue to do so during the term of appointment?

☒ Yes ☐ No

Question applies to Budget And Fiscal Affairs Advisory Committee

Are you an officer or director of any organization that receives appropriations or grants through the City of Alexandria?

☐ Yes ☒ No

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## Interests & Experiences

Statement of Interest/Why You Should Be Appointed

I want to be more involved in bettering Alexandria as a resident and CPA. My budget/financial analysis skills would provide the committee with expertise. As a young professional, I also look to bring a fresh perspective of younger residents. This year, I was also awarded the 40 under 40 award- with this honor, I am looking to use continue to learn and give back to Alexandria.

**Are you currently a member of a City Board, Commission, Committee or Authority?**

☐ Yes ☒ No

**If yes, please list the board:**

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☐ Yes ☒ No

**If yes, please state your department, job title, and describe your duties:**

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**If yes, please explain:**

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☒ Yes ☐ No

If applicable, will you comply with the provisions of the City's conflict of interest requirements in City Ordinance 2867?

☒ Yes ☐ No

**EDUCATIONAL BACKGROUND (Please list certificates, diplomas, degrees, seminars, etc.):**

CPA in Virginia BA in Music Performance, BS in Accounting Masters of Accountancy

**SUMMARY OF WORK AND PRACTICAL EXPERIENCE (Please list titles and duties for the past five years):**

Auditor, PwC Financial Accounting Expert, EY Accounting Manager, International Association for Dental Research Cofounder/Treasurer, Paragon Philharmonia

**REFERENCES (Please list names and addresses of four references that you have contacted and support your application).**

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**Date of Application**

**Ethnicity**

None Selected

**Gender**

None Selected

**Sexual Orientation**

None Selected

**For what Board, Commission, Committee, or Authority are you applying?**

**Do you live in the City of Alexandria?**

**Do you have Disability?**

**If yes, briefly describe the disability?**

**How did you learn of the vacancy for which your applying?**