

Recent Activities

- 1 meeting of the full **Work Group**
- 2 meetings of the **Enrollment Forecasts/Demographics Subcommittee**
- 1 meeting of the **Facility Capacity Needs Analysis Subcommittee**
- School Board approval of funds for architect/engineering outside technical assistance (approved September 12)
- Several public presentations
- 2 focus groups with real estate professionals



Work Group

- Agreement on schedule of project
- Agreement on scope of work for outside technical assistance
- Agreement on community engagement approach



Long Range Education Facilities Planning Work Program Schedule

	Calendar 2013												Calendar 2014											
	FY2013						FY2014						FY2015											
	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
Enrollment Forecasts/Demographics																								
Initial review, identification of issues and key factors																								
Subcommittee: exploration of key factors																								
Update enrollment and short/mid-range forecasts for budget, draft findings for long range forecasts																								
Develop draft high, medium and low long range forecasts based on findings																								
Refine and confirm long range forecasts and process for regular updating																								
Facility Capacity Needs Analysis																								
Assessment of Existing Conditions - school sites and buildings by type of use																								
School facility and site inventory																								
Capacity and utilization assessment for each school site by type of use																								
Space needs by type of use, both classroom and non-classroom																								
Educational Adequacy Assessment and Future Recommendations																								
Allocation of existing capacity to meet current demand																								
Recommendations for guidelines for adding capacity																								
Operational Issues, short and long term																								
Cost estimates																								
Potential future school sites																								
Educational Specifications/School of the Future																								
K-12 Issues and Opportunities																								
Setting the framework (including relevant guidance in adopted policies and plans)																								
Data collection and review																								
Program options																								
Architectural design considerations																								
Recommended educational specifications																								
Pre-K Issues and Opportunities																								
Review existing conditions, practices; identify gaps in service																								
Prepare general forecasts of future demand																								
Program options																								
Architectural design considerations																								
Integrate into recommended educational specifications																								
Student Assignment																								
Review past student assignment practices																								
Develop goals and objectives for student assignment																								
Evaluate options that optimize goals																								
Develop recommendations for student assignment methodology																								
Recommend implementation approach, including schedule																								

KEY

- Active work by Work Group, Subcommittee and Staff
- Work Group quarterly meetings
- Subcommittee reports to Work Group/Work Group decisions

Enrollment Forecasts/Demographics

- **Completed review of key factors**
 - Birth rates
 - Kindergarten capture rates
 - “Participation” rates
 - Cohort survival rates
 - Characteristics of mover households
 - Impact of housing affordability, age, redevelopment, home sales
 - Economic conditions
 - Perception of school quality

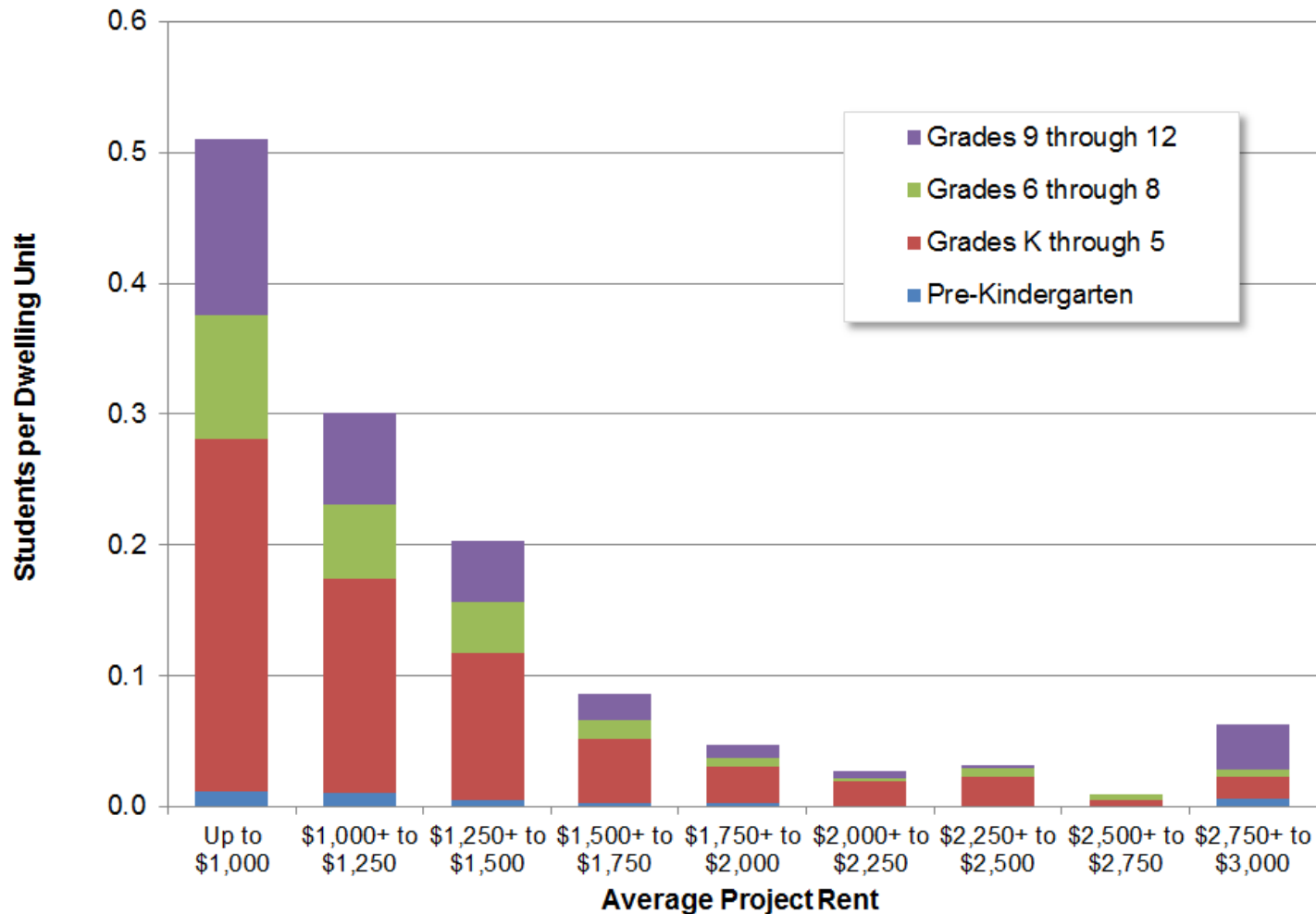


Enrollment Forecasts/Demographics

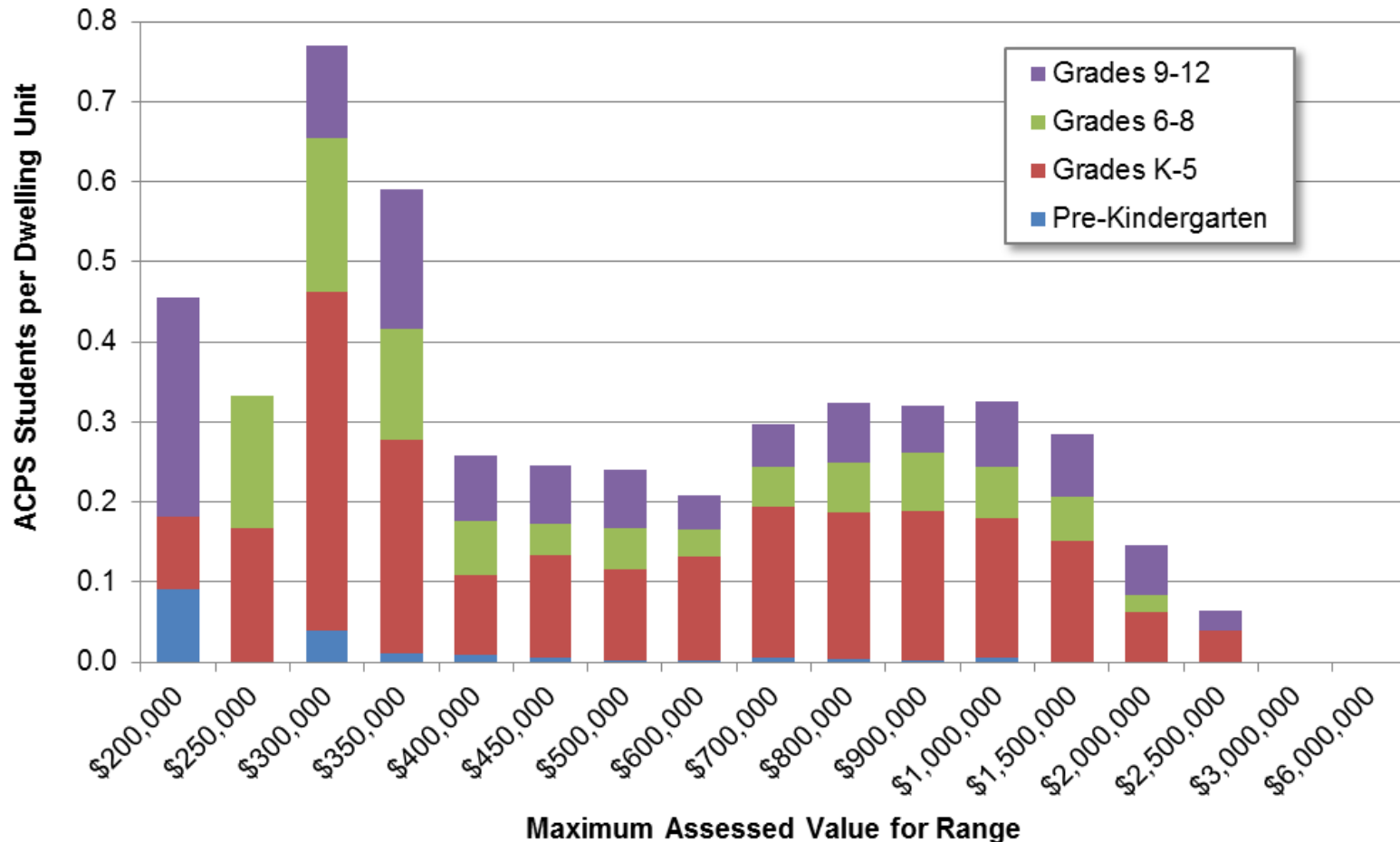
- **October:** review scenarios for short and long range forecasts
- **November/December:** recommended short and long range forecasts based on scenarios
- **January:** Finalize forecasts and process for regular updating



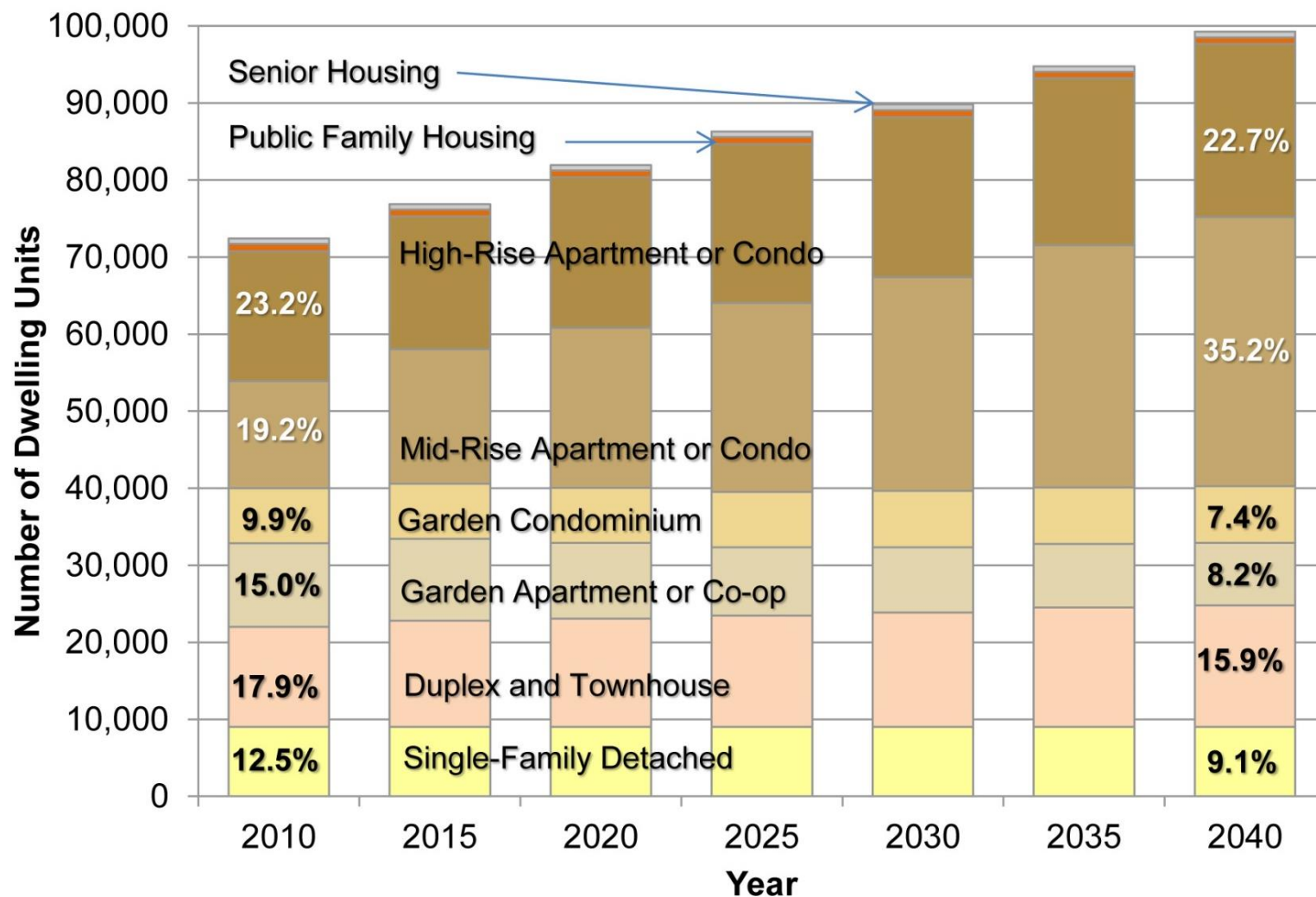
Student Generation Rates: Rental Units



Student Generation Rates: Single-Family Detached Units



Forecast of Housing Unit Mix



Facility Capacity Needs Analysis

- Reviewed work program/role
- How capacity is calculated
- Next: Baseline provided by architect will inform the subcommittee's next tasks:
 - Review existing capacity analysis methodology
 - Make recommendations for modifications to the methodology for both elementary and secondary
 - Develop a capacity and utilization assessment for each school site



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Technical Assistance

- Facility Capacity Needs - Phase I Building Interiors Existing Conditions (\$198,590)
 - Ability of existing facilities to meet future needs
 - Digital versions of as-built plans
- Educational Specifications (\$106,570)
 - Programmatic, functional, spatial, and environmental requirements of all our educational facilities
- Facility Capacity Needs - Phase II School Sites Existing Conditions (\$159,608)
- Facility Capacity Needs - Phase III Educational Adequacy Assessment (\$116,840)

