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Authorized By Jessica Randolph

Account 2010296494

PROOF OF PUBLICATION

The Washington Post

District of Columbia, ss., Personally appeared before me, a Notary Public in and for the said District, Felecia Scott well known to me to be ACCOUNTING SPECIALIST of The Washington Post, and making oath in due form of law that an advertisement containing the language annexed hereto was published in said newspaper on the dates mentioned in the certificate herein.

I Hereby Certify that the attached advertisement was published in The Washington Post, a daily newspaper, upon the following dates, and was circulated in the Washington metropolitan area including specifically the following counties and independent cities: District of Columbia; in Maryland: Allegany, Anne Arundel, Baltimore (Independent City), Baltimore, Calvert, Caroline, Carroll, Charles, Dorchester, Frederick, Garrett, Harford, Howard, Kent, Montgomery, Prince George's, Queen Anne's, St. Mary's, Somerset, Talbot, Washington, Wicomico, Worcester. In Virginia: Accomack, Albemarle, Alexandria (Independent City), Arlington, Augusta, Bath, Caroline, Charlottesville (Independent City), Chesapeake (Independent City), Chesterfield, Clarke, Colonial Heights (Independent City), Culpeper, Danville (Independent City), Essex, Fairfax (Independent City), Fairfax, Falls Church (Independent City), Fauquier, Fluvanna, Frederick, Fredericksburg (Independent City), Gloucester, Greene, Hampton (Independent City), Hanover, Harrisonburg (Independent City), Henrico, Hopewell (Independent City), Isle of Wight, King George, Lancaster, Lexington (Independent City), Loudoun, Louisa, Lynchburg (Independent City), Madison, Manassas (Independent City), Manassas Park (Independent City), Nelson, Newport News (Independent City), Norfolk (Independent City), Northumberland, Orange, Page, Petersburg (Independent City), Portsmouth (Independent City), Prince Edward, Prince George, Prince William, Radford (Independent City), Rappahannock, Richmond (Independent City), Richmond, Roanoke (Independent City), Rockingham, Shenandoah, Spotsylvania, Stafford, Staunton (Independent City), Suffolk (Independent City), Virginia Beach (Independent City), Warren, Waynesboro (Independent City), Westmoreland, Williamsburg (Independent City), Winchester (Independent City), York.

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Att

Witness my hand and official seal this 10th day of May 2024

Nicole Morton-McFadden

My commission expires

11/30/2026



**NOTICE OF PUBLIC HEARING TO BE HELD BY THE
INDUSTRIAL DEVELOPMENT AUTHORITY
OF THE CITY OF ALEXANDRIA
FOR THE BENEFIT OF GOODWIN HOUSE INCORPORATED**

Notice is hereby given that the Industrial Development Authority of the City of Alexandria (the "Authority"), whose address is 601 Prince Street, Alexandria, Virginia 22314, will hold a public hearing on the request of Goodwin House Incorporated (the "Borrower"), a Virginia nonstock corporation, whose address is 4800 Fillmore Avenue, Alexandria, Virginia 22311, for the issuance by the Authority of up to \$65,000,000 of revenue bonds (the "Bonds"), in one or more series from time to time. The Borrower owns and operates continuing care retirement communities known as Goodwin House Alexandria located at 4800 Fillmore Avenue, Alexandria, Virginia 22311 ("Goodwin House Alexandria") and Goodwin House Bailey's Crossroads located at 3440 South Jefferson Street, Falls Church, Virginia 22041 ("Goodwin House Bailey's Crossroads").

The Authority will loan the proceeds of the Bonds to the Borrower to finance the following plan of finance:

(1) The refunding of all or a portion of the outstanding principal amount of the Authority's Taxable Residential Care Facilities Revenue Refunding Bond (Goodwin House), Series 2022A (the "Series 2022A Bond"), the proceeds of which were loaned to the Borrower (A) to refund the Fairfax County Economic Development Authority (the "Fairfax Authority") Residential Care Facilities Mortgage Revenue Refunding Bonds (Goodwin House Incorporated), Series 2016A (the "Series 2016A Bond") and (B) to pay the costs of issuing the Series 2022A Bond. The proceeds of the Series 2016A Bond were used (i) to refinance prior debt obligations of the Authority and the Fairfax Authority which prior debt obligations financed or refinanced various capital projects at Goodwin House Bailey's Crossroads and Goodwin House Alexandria, as well as the costs of issuing such debt obligations and the costs of related reserves and credit enhancements, and (ii) to pay the costs of issuing the Series 2016A Bond and the costs of related reserves.

(2) The financing of, if and as needed, capitalized interest on the Bonds, a debt service reserve fund for the Bonds, costs of issuance related to the issuance of the Bonds, working capital, routine capital expenditures at Goodwin House Alexandria and Goodwin House Bailey's Crossroads and other related costs (collectively (1) and (2), the "Project").

The Bonds will not constitute a debt or pledge of the faith and credit of the Commonwealth of Virginia (the "Commonwealth") or any political subdivision thereof, including the Authority and the City of Alexandria, Virginia. Neither the Commonwealth nor any political subdivision thereof, including the Authority and the City of Alexandria, Virginia, shall be obligated to pay the Bonds, or the interest thereon, or the costs incident thereto, except from the revenues and monies received from the Borrower and pledged therefor, and neither the faith and credit nor the taxing power of the Commonwealth nor any political subdivision thereof, including the Authority and the City of Alexandria, Virginia, will be pledged to the payment of the principal of or interest on such Bonds or other costs incident thereto.

The public hearing, which may be continued or adjourned, will be held on May 17, 2024, at 8:30 a.m., before the Authority, at the offices of the Authority at 601 Prince Street, Alexandria, Virginia 22314. The results of the public hearing will be forwarded to the City Council of the City of Alexandria, Virginia, which will be asked to give its limited approval of the issuance of the Bonds as required by the Internal Revenue Code and the Code of Virginia of 1950, as amended. Any person interested in the issuance of the Bonds or the location or nature of the Project may appear at the hearing and present his or her views.

**INDUSTRIAL DEVELOPMENT AUTHORITY
OF THE CITY OF ALEXANDRIA**