

# 2024 Resident Survey City Council Presentation

November 26, 2024





# Resident Survey is a **perception survey** of front-facing City services

**Purpose:** Provide actionable information to empower the City to make informed decisions

**Example Topics:** Perception of police services, public information services, street cleaning, recreational opportunities

**Distribution Plan:** Survey was conducted by external vendor, ETC Institute, to get a representative sample of the entire city



## **Example Questions**

### 1. Overall Ratings of Alexandria. Please rate the quality of the following.

Hov	v would you rate	Excellent	Good	Neutral	Below Average	Poor	Don't Know
1. Alex	candria as a place to live	5	4	3	2	1	9
2. Alex	candria as a place to raise children	5	4	3	2	1	9
3. Alex	candria as a place to work	5	4	3	2	1	9
4. Alex	candria as a place to visit	5	4	3	2	1	9
5. Alex	candria as a place to retire	5	4	3	2	1	9
6. You	r neighborhood as a place to live	5	4	3	2	1	9
7. Ove	rall quality of City services	5	4	3	2	1	9



## **Review of Results**



## Interpreting Results

### Overall Ratings of Alexandria. Plea

### **Satisfied**

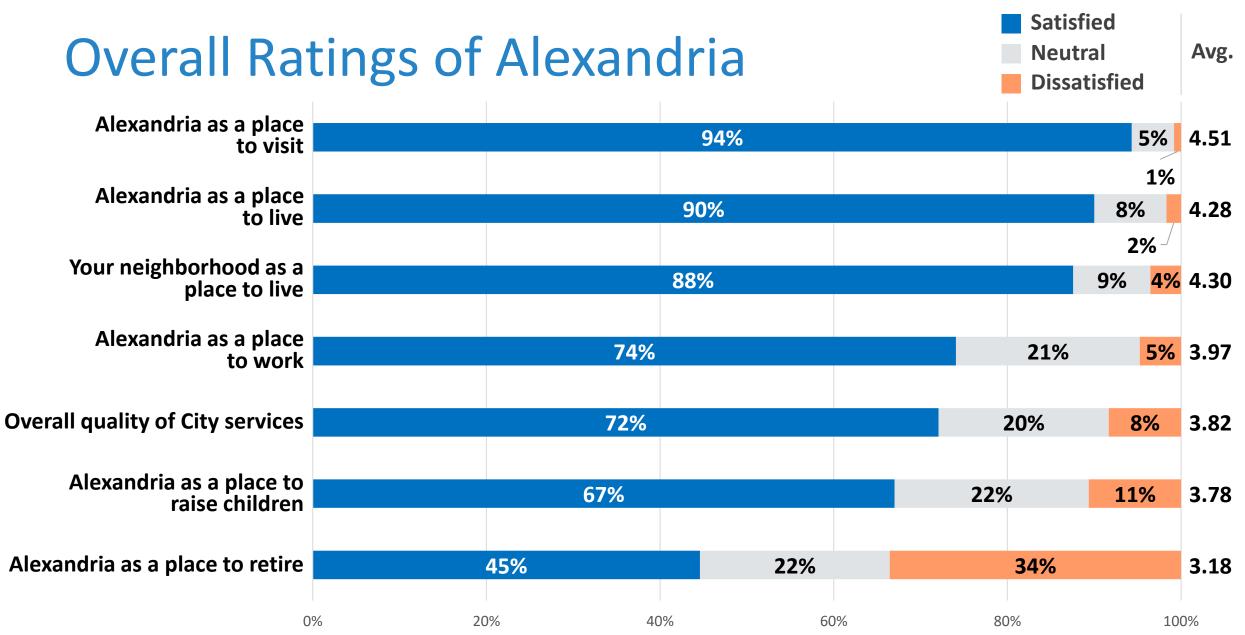
the follow

D	issa	tis	tie	d

How would you rate	Excellent	Good	Neutral	Below Average	Poor	Don't Know
1. Alexandria as a place to live	5	4	3	2	1	9
2. Alexandria as a place to raise children	5	4	3	2	1	9
3. Alexandria as a place to work	5	4	3	2	1	9
4. Alexandria as a place to visit	5	4	3	2	1	9
5. Alexandria as a place to retire	5	4	3	2	1	9
6. Your neighborhood as a place to live	5	4	3	2	1	9
7. Overall quality of City services	5	4	3	2	1	9

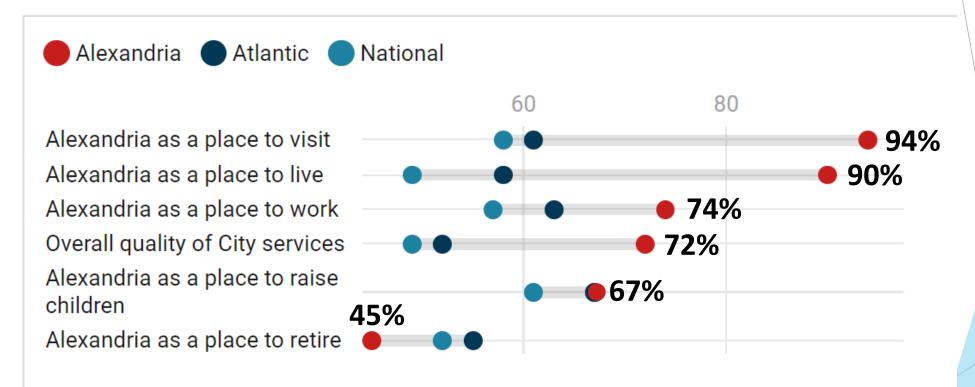
Not shown





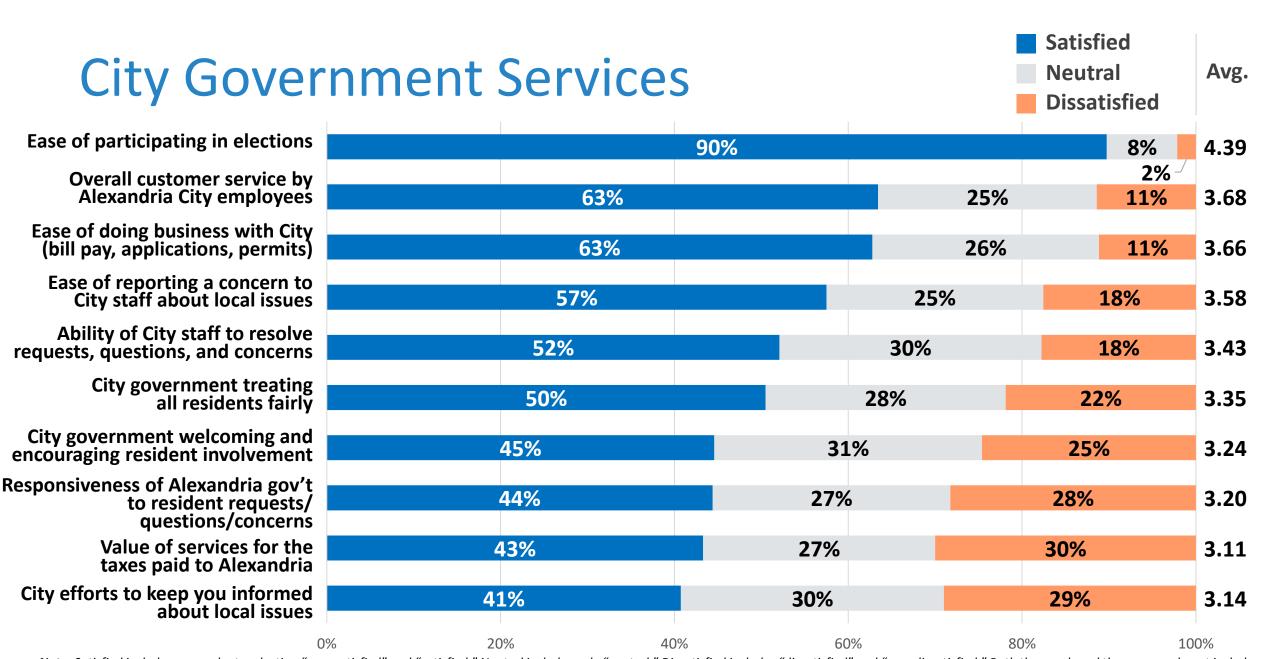
Note: Satisfied includes respondents selecting "excellent" and "good." Neutral includes only "neutral." Dissatisfied includes "below average" and "poor." Both the graph and the average do not include "do not know/not applicable" responses.

### Overall Ratings of Alexandria Compared



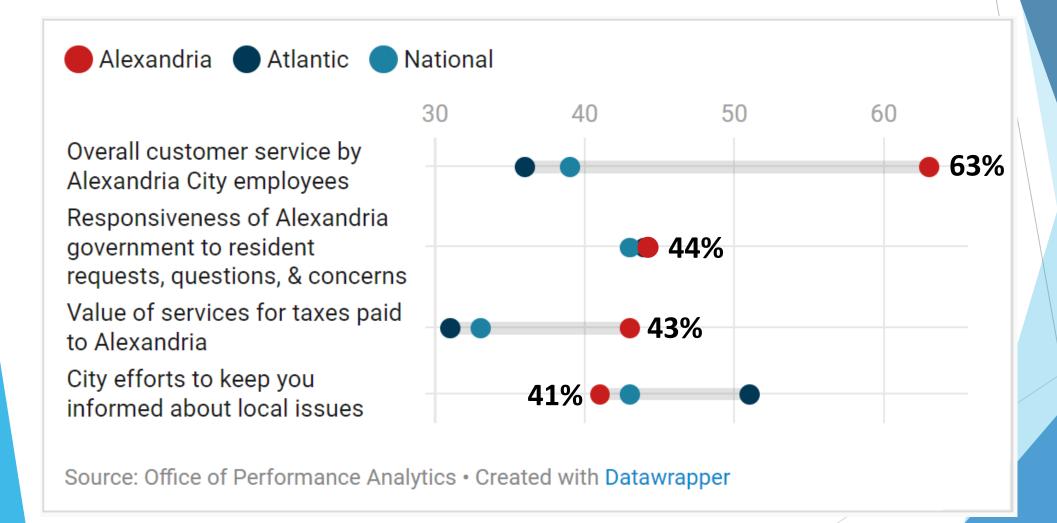






**Note**: Satisfied includes respondents selecting "very satisfied" and "satisfied." Neutral includes only "neutral." Dissatisfied includes "dissatisfied" and "very dissatisfied." Both the graph and the average do not include "do not know/not applicable" responses.

### City Government Services Compared





### Other Notable Positive Results

**85%** Public library services

79% Trash/garbage collection services

77% Sense of safety in Alexandria

77% Museums /historical sites

75% Alexandria parks, open space, or greenspace

**75%** City sponsored events

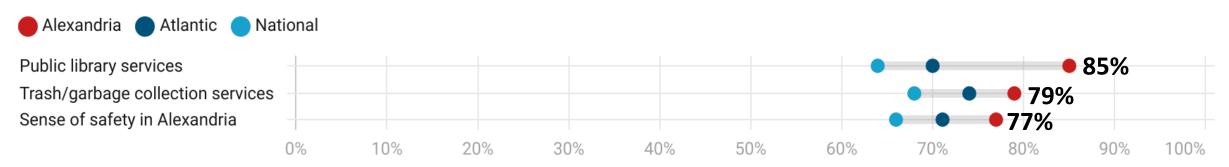
67% Opportunities to attend cultural/arts/music activities

 100%
 90%
 80%
 70%
 60%
 50%
 40%
 30%
 20%
 10%



# National and regional benchmarks show Alexandria is ahead on satisfaction rates

### Alexandria's Results vs National & Regional Benchmarks



Source: Office of Performance Analytics • Created with Datawrapper



### Areas with Opportunities for Improvement

Stormwater management/flood control 32%

Efforts to manage & plan for growth/develop. 29%

\*Quality of K-12 education **28%** 

Availability of affordable housing **23%** 

\*Availability of EV charging stations **20%** 

Cost of living in Alexandria 16%

100%

90%

80%

70%

60%

50%

40%

30%

20%

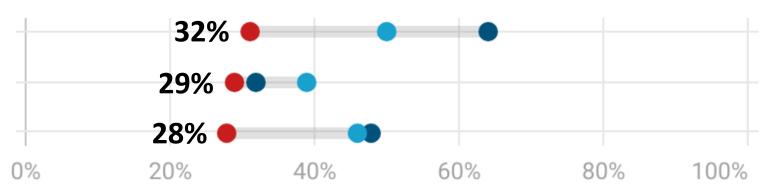
10%

# Where comparable, these services also lagged national and regional satisfaction rates

### Alexandria's Results vs National & Regional Benchmarks

Alexandria Atlantic National

Stormwater management/flood control
Efforts to manage & plan for
growth/development
Quality of K-12 education



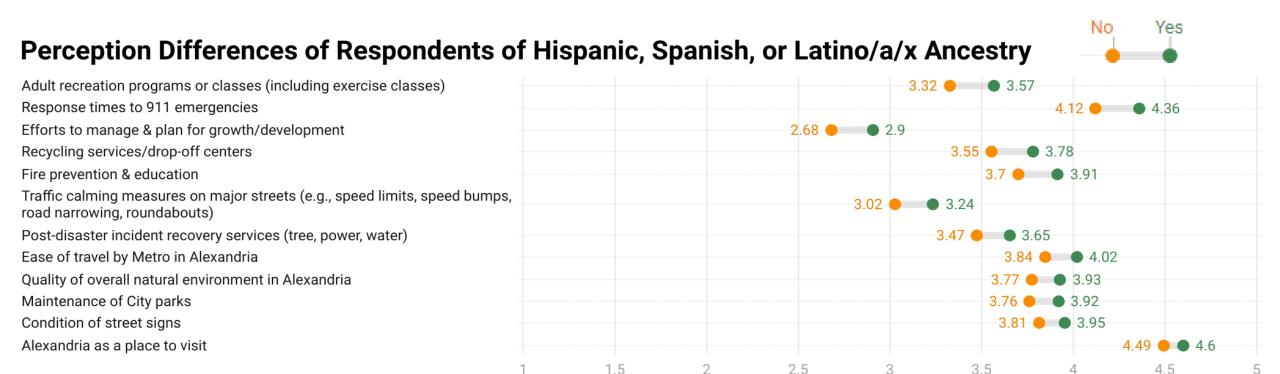
Source: Office of Performance Analytics • Created with Datawrapper



## **Equity Review**



# Hispanic, Spanish, or Latino/a/x respondents, on average, had a more positive perception of City services



Above are questions where the average rating significantly differed between respondents that identified as being of Hispanic, Spanish, or Latino/a/x Ancestry and those who did not. Chart: Alexandria Office of Performance Analytics • Created with Datawrapper

# Only one question had a significant difference between respondents' racial identities when analyzed together

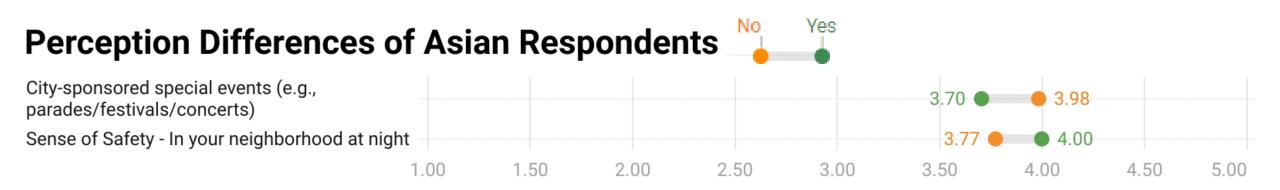
### **Perception Differences by Race**



Above are questions where the average satisfaction rating differed significantly between respondent racial groups

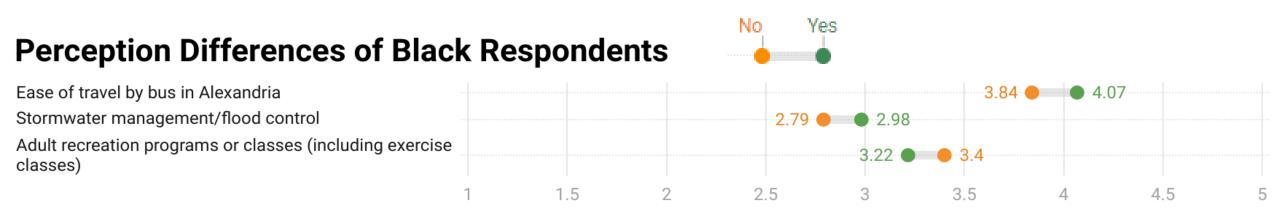
Chart: Alexandria Office of Performance Analytics • Created with Datawrapper

### Asian respondents had a higher perception of safety in their neighborhood at night and a lower perception of City special events



Above are questions where the average rating significantly differed between respondents that identified as Asian or Asian Indian and those that did not. Chart: Alexandria Office of Performance Analytics • Created with Datawrapper

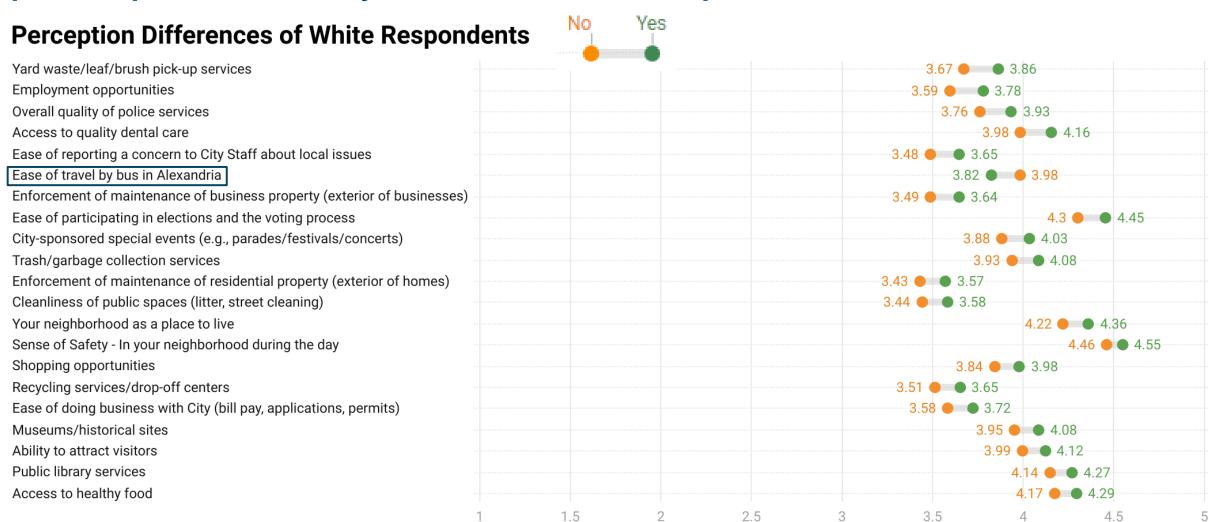
### Black respondents had a higher perception of ease of bus travel and stormwater management and a lower perception of adult recreation programs



Above are questions where the average rating significantly differed between respondents that identified as Black or African American and those that did not.

Chart: Alexandria Office of Performance Analytics • Created with Datawrapper

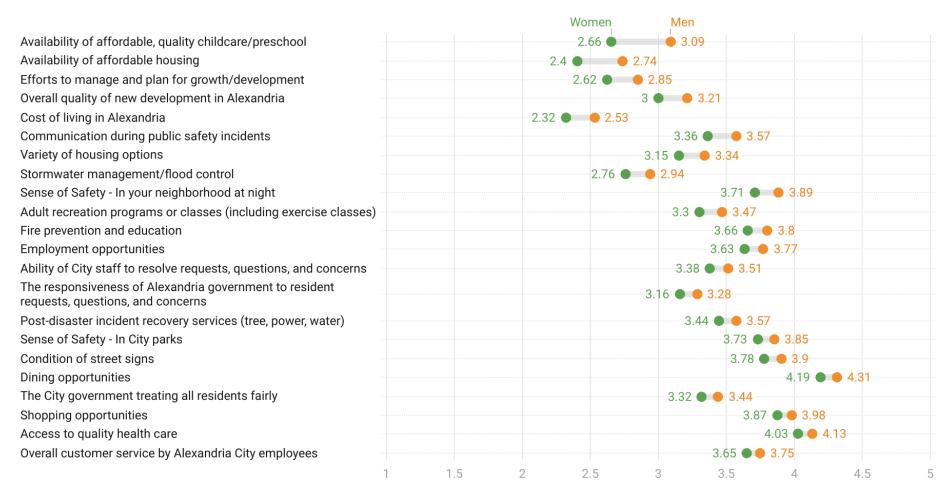
# White respondents had a slightly more positive perception of City services, except for ease of bus travel



Above are questions where the average rating significantly differed between respondents that identified as White or Caucasian and those that did not.

# Men had higher perceptions of services than women; the largest gaps were from childcare and affordable housing

#### **Perception Differences by Gender**



Above are questions where the average rating differed significantly between respondent gender identities.

NOTE: Eight respondents preferred to specify their gender identity. This is too small of a sample size to calculate statistical significance, so these responses have been removed from the calculations above.

### Alexandria as a place to retire and affordability of childcare had the largest difference by age

#### **Perception Differences by Age**

■ 18-34
■ 35-44
■ 45-54
■ 55-64
■ 65+

Availability of affordable, quality childcare/preschool

Alexandria as a place to retire

Efforts to manage and plan for growth/development

Availability of affordable housing

Overall quality of new development in Alexandria

Variety of housing options

Safety while biking in Alexandria

Quality of K-12 education

Response times to 911 emergencies

Condition of streets

Communication during public safety incidents

Condition of sidewalks

Sense of Safety - In City parks

Availability of parking near my home

Cost of living in Alexandria

The value of services for the taxes paid to Alexandria

Condition of street signs

Quality of overall natural environment in Alexandria

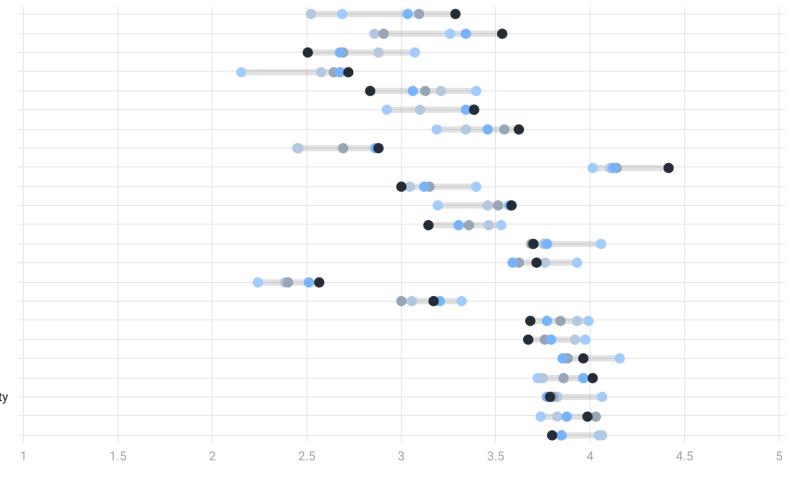
Sense of Safety - In Alexandria overall

Overall quality of police services

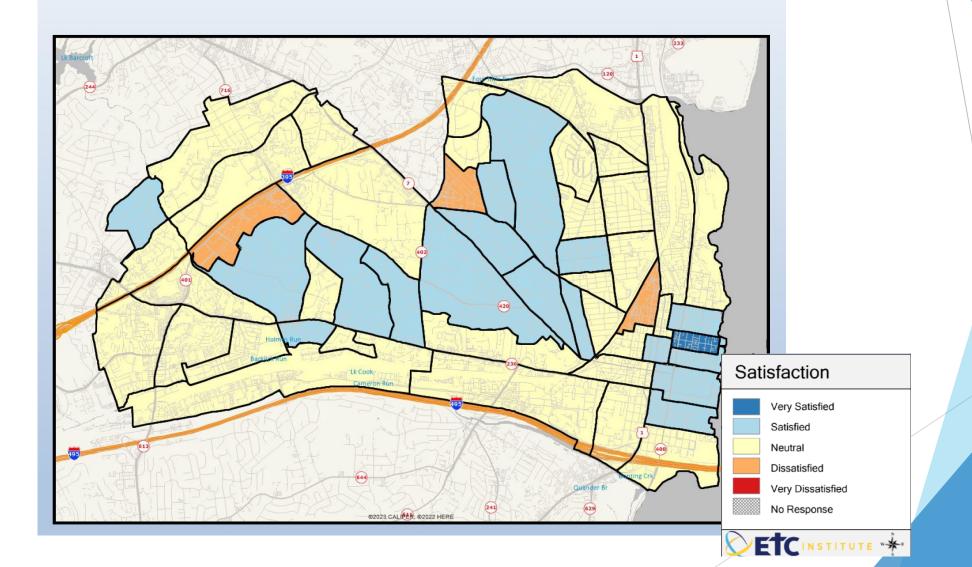
Sense of Safety - In commercial/business areas of the City

Ease of travel by Metro in Alexandria

Alexandria parks, open space, or greenspace

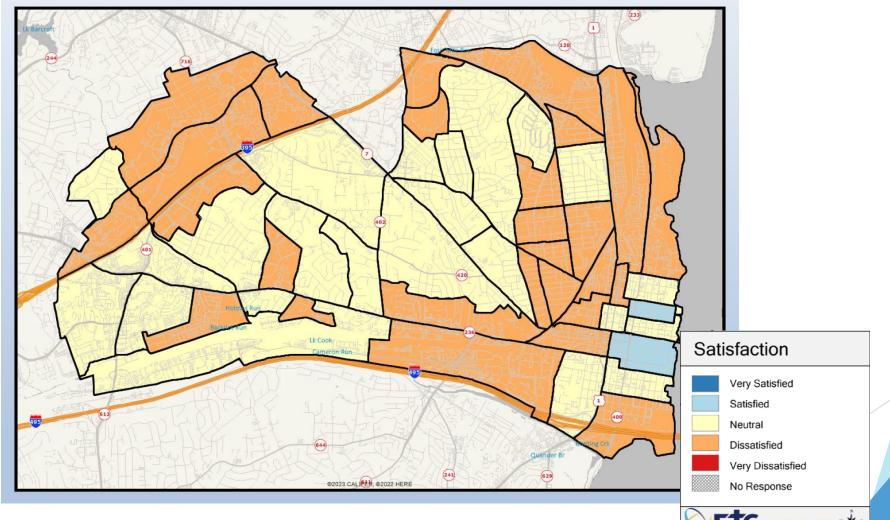


## Q9-06. Variety of housing options Mean: 3.23





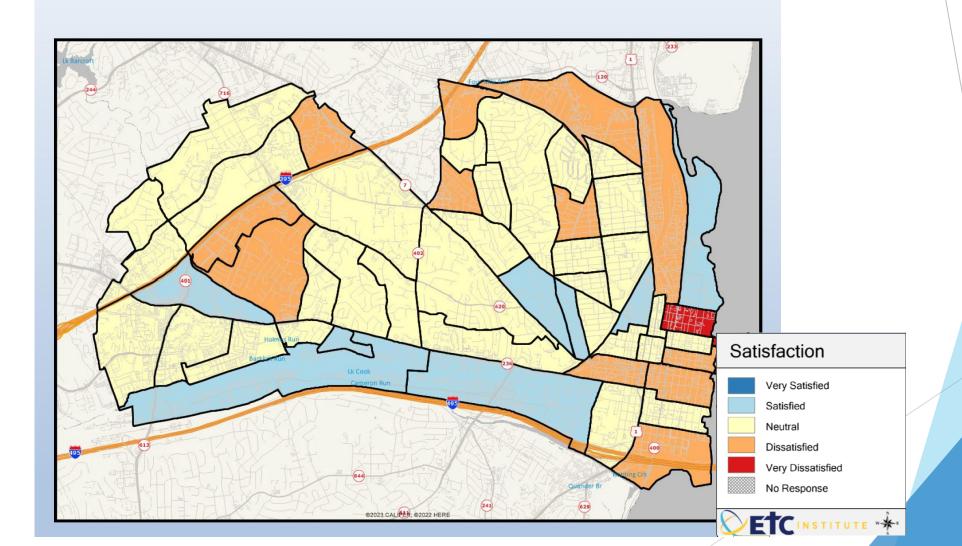
## Q9-07. Availability of affordable housing Mean: 2.57





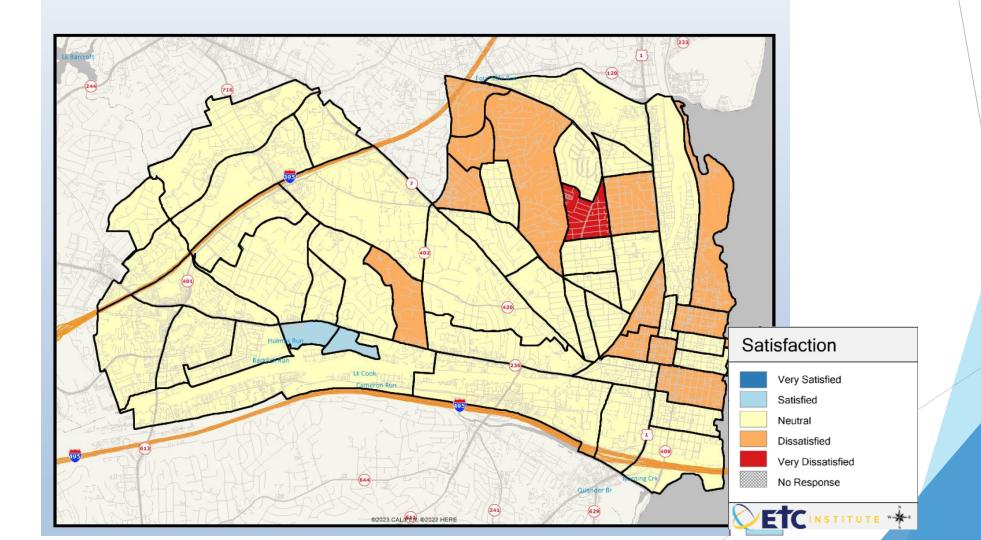


# Q11-01. Availability of affordable, quality childcare/preschool Mean: 2.88





### Q13-10. Stormwater management/ flood control Mean: 2.83





## **Next Steps and Summary**



## From Insight to Action

Report

Review

Re-survey

Full report on the website:

alexandriava.gov/performance

Internal deep dive sessions with staff and Departments are ongoing Plan to conduct survey again for continuous improvement





### **2024 Resident Survey Results**

## High Satisfaction with City Services

Residents expressed strong satisfaction with the **overall quality of city services**, rating them significantly higher than regional and national averages.

## Areas for Improvement, Unpacked

While overall satisfaction is high, the survey identified specific areas where the City can focus on continuous improvement and provided greater context for the challenges we seek to address in our community.

### Alexandria as Place to Live

Respondents viewed Alexandria as a **desirable place to live**, highlighting its high quality of life and sense of safety.

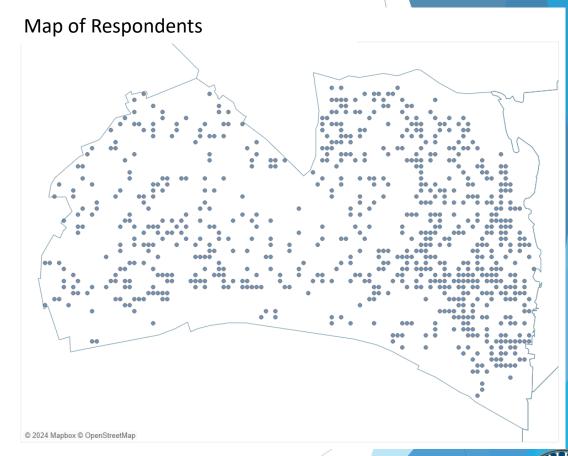
## Unique Source of Feedback

The format and methodology of the resident survey enables a holistic review of overall performance across the entire city as well as disaggregated reviews of perceptions by experiences, demographics, and geography.

# Appendix – Demographics of Respondents



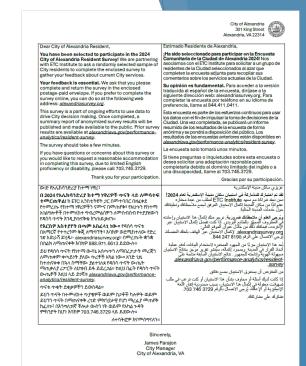
- ▶ 1,147 responses from 7,000 surveys distributed
  - > ~16% response rate
    - ▶ 327 returned by mail
    - ▶ 820 answered on web
  - ► Margin of Error: ±2.88%

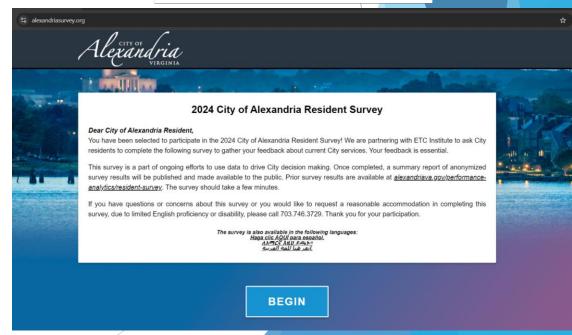


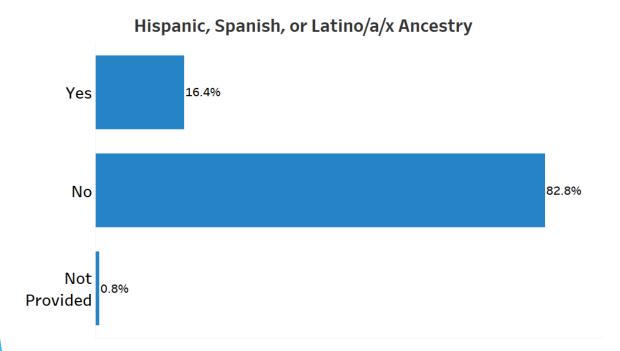


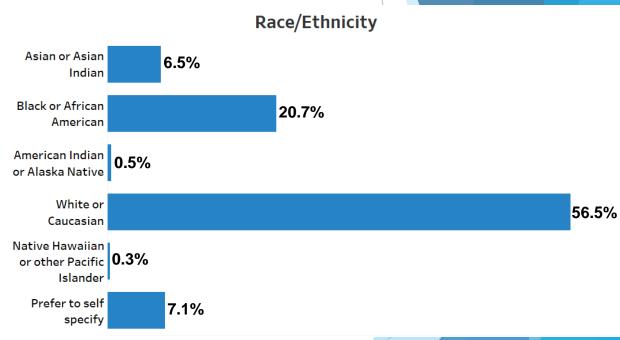
### Survey Mechanism

- Print and web options for response
- Web version was translated into: Spanish, Amharic, and Arabic
- Results benchmarked by vendor to match Census data for race/ethnicity in the City of Alexandria
- Selected larger sample than was required for City-wide results in order to have statistical significance in additional race/ethnicities
- Revamped questions after longer period between surveys (first survey since COVID-19)



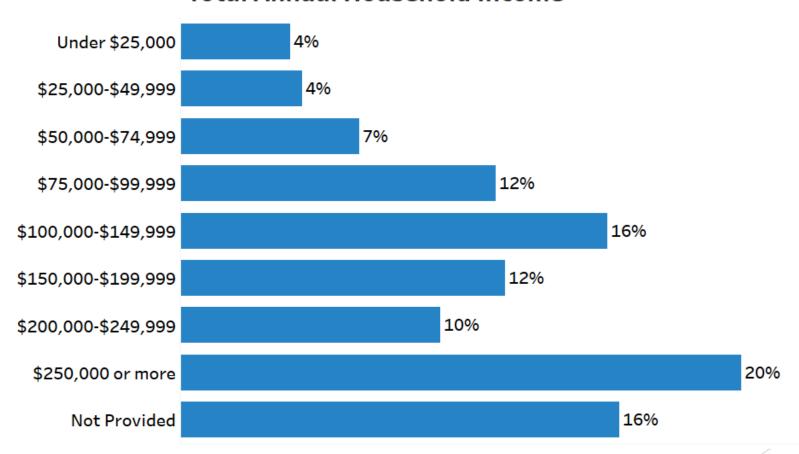






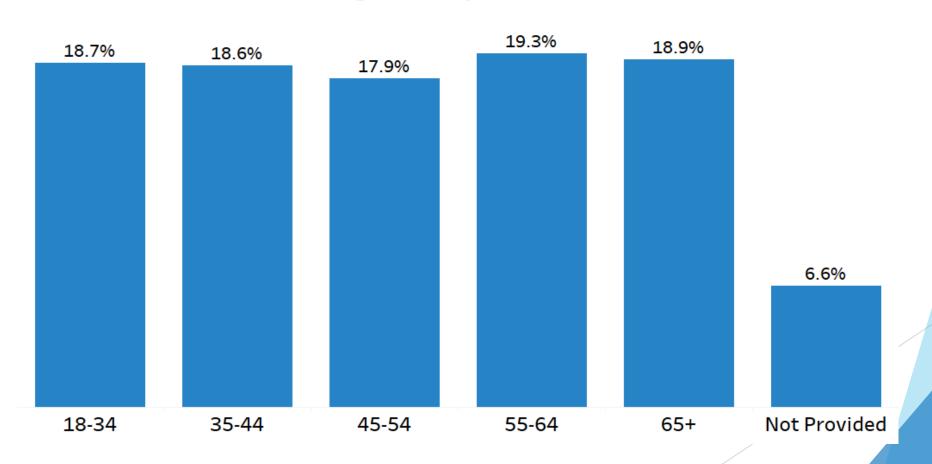


### **Total Annual Household Income**



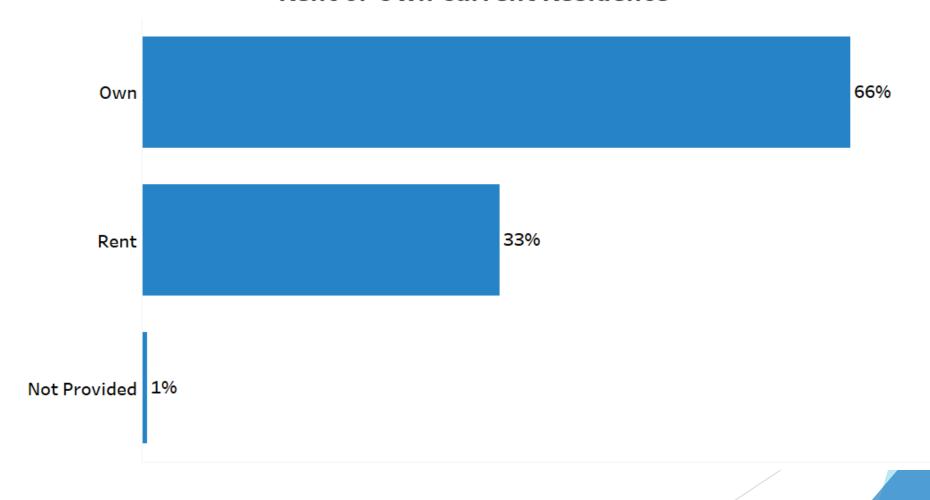


### **Age of Respondents**



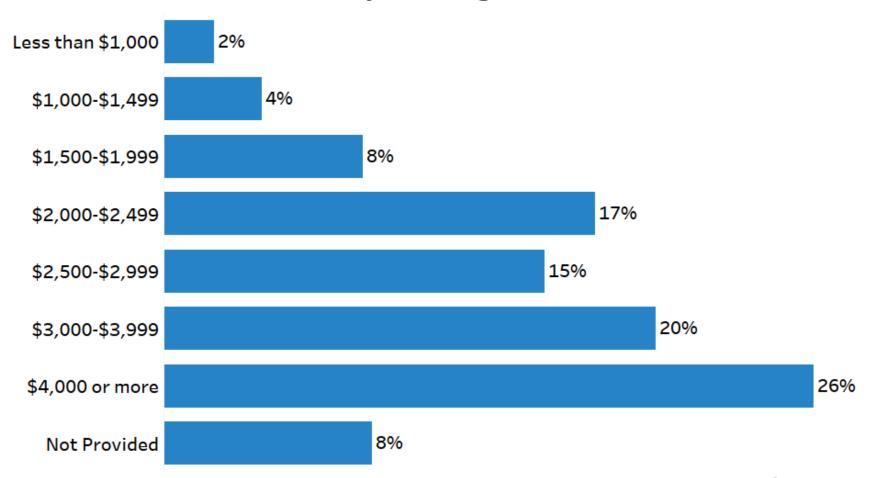


### **Rent or Own Current Residence**



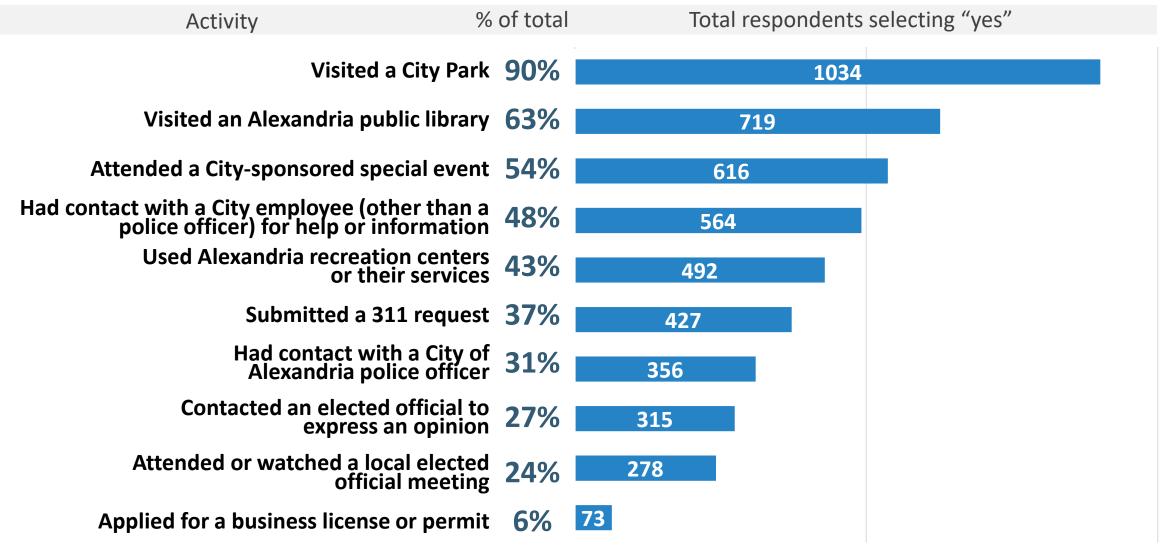


### **Monthly Housing Costs**





### Activity in the last twelve months by respondent count



### Statistical Significance and ANOVA Tests

- Statistical Significance refers to the likelihood that observed results are due to genuine differences or patterns in the populations being sampled and are not just due to random chance
- ➤ Analysis of Variance (ANOVA) is a statistical test used to assess differences between the means of more than two groups (e.g., categories for time lived in Alexandria or race and ethnicity)
- ► T-test of Significance tells you how significant the differences between two group means are and if those differences in means could have happened by chance.

