

AHDC Trilogy Financial Restructuring Loan Balances

	Current Status	2013 Financial Restructuring & Renovation	End of Year 15	Post Year 15	By Year 40
1st Trust	\$9.5M BB&T	\$17.0M HUD	\$13.0M HUD	\$20.0M New HUD/ New Other	TBD
2nd Trust	\$14.0M City	\$7.7M City	-0-	\$6.4M City	-0-
LIHTC	N/A	\$6.8M	-0-	-0-	-0-
City Loan Principal Repaid	-0-	-0-	\$7.7M	-0-	\$6.4M